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OF COUNSEL
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PHILIP M. MARSHALL
NICHOLAS L. LOCICERO

June 27, 2008

VIA FACSIMILE, EMAIL AND OVERNITE MAIL
FILED ON THE USDC SDNY ECF SYSTEM

William Dunnegan, Esq.
Dunnegan LLC
350 Fifth Avenue
New York, New York 10118

*Re: Pearson Education, Inc., et al v. The Textbook Guy LLC, et al
Case No. 07-CV-7890 (PKC)*

Dear Mr. Dunnegan:

This follows our telephone conversation of yesterday, wherein I advised that our firm has become aware of the pending issues arising in the above-reference action handled by attorney Christ Gaetanos. Further to our conversation, I have enclosed herewith the following drafts totaling \$51,000 and representing full payment of the accelerated amount due pursuant to the Consent Judgment entered on March 5, 2008:

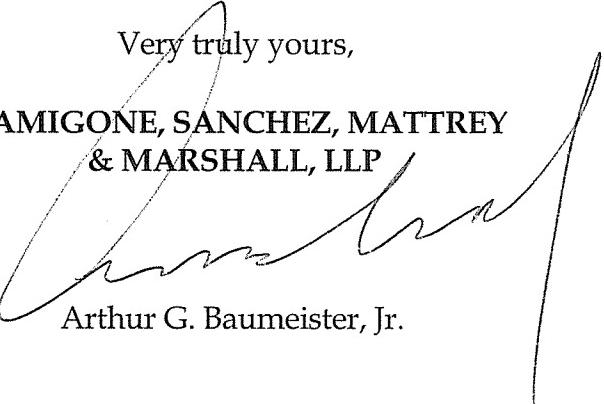
1. Draft No. 1223 dated June 26, 2008 payable to Dunnegan, LLC as Attorneys in the amount of \$13,000.00, drawn on Christ Gaetanos' Operating Account.
2. Draft No. 104 dated June 27, 2008 payable to Dunnegan, LLC as Attorneys in the amount of \$38,000.00, drawn on the Galbo & Associates Client Trust Account.

It is my understanding that turnover of these funds brings the defendants and the non-party attorneys, Christ Gaetanos, Esq. and Richard A. Galbo, Esq., in compliance with the Court's Order entered on March 5, 2008.

Amigone, Sanchez,
Mattrey & Marshall, LLP

William Dunnegan, Esq.
June 27, 2008
Page 2

Upon your receipt of the within drafts, I will contact you to further discuss the matter. Should you have any questions in the interim, please do not hesitate to contact me. Thank you in advance for your cooperation herein.

Very truly yours,
**AMIGONE, SANCHEZ, MATTREY
& MARSHALL, LLP**

Arthur G. Baumeister, Jr.

AGB/cas

cc: Christ Gaetanos, Esq.
Richard A. Galbo, Esq.
Matthew Stirling

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AMIGONE, SANCHEZ,
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BUFFALO, NEW YORK 14202



KEYBANK NATIONAL ASSOCIATION
BUFFALO, NY 14202

1225

10-83/220

6/26/2008

PAY TO THE
ORDER OF

Dunnegan, LLC, as Attorneys

\$ **13,000.00

Thirteen Thousand and 00/100***** DOLLARS

DOLLARS

OPERATING ACCOUNT

A handwritten signature of Christ Gaetanos.

CHRIST GAETANOS

Details on back.
Security Features included.

MEMO

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THIS DOCUMENT CONTAINS HEAT-SENSITIVE INK. TOUCH OR HEAT THIS IMAGE AND IT DISAPPEARS WITH GREAT DIFFICULTY.



Security enhanced document. See back for details.**GALBO & ASSOCIATES CLIENT TRUST
SUITE 1830**420 MAIN STREET
BUFFALO, NY 14202

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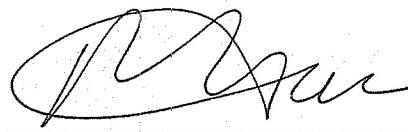
29-1310/0213
145

DATE

June 27, 2007

PAY
TO THE
ORDER OF

\$ 38,000.00

DOLLARS Security features
are included.
Details on back.*Dunneegan LLC as attorneys
Thirty-Eight Thousand +00/100* Citizens BankFOR Pearson

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NP